	Session	Vendor
8:15	Title sponsor Open	Bombora
8:25	State of GTM	Sangram
8:50	Efficient Growth: Case Study	Bryan
9:05	15 Problems Workshop	Lindsay
9:40	O.S. Overview (7 min) TRM (7 min) Vendor (Intent Data) (7 min)	Lindsay Lindsay Case Study by Jeff Marcoux
10:01	Brand & Demand (7 min) Pipeline Velocity (7 min) Customer TTV (3 min) Rev Ops (7 min)	Bryan Lindsay Bryan Lindsay
10:25	ROI Workshop (30 min)	Bryan & Lindsay Any
10:55	Snack Break	
11:10	O.S. wrap up (5 min) O.S. Case Study (10 min)	Bryan Manoj - Sales Intel (intro by Bryan)
11:15	Aptiv (10 min) Fireside Chat	Sangram Aptiv (GUY – Ghee)
11:25	Tech Stack (10 min) Tech stack (10 min) Tech Stack (10 min)	Insightly ZoomInfo Openprise - Laura from Russel Reynolds
11:55	Group Photo, lunch and networking	Bryan



**SEPT** 

NOV









# Thank You!

# bombord



# **Technology Partners Who Are Challenging** The Status Quo And Driving Efficient Growth













































# We are on a mission to make go-to-market simple.

#GTMmadesimple



## All our research is free!

hub.gtmpartners.com GTMonday.substack.com

The 7 Go-to-Market

Motions

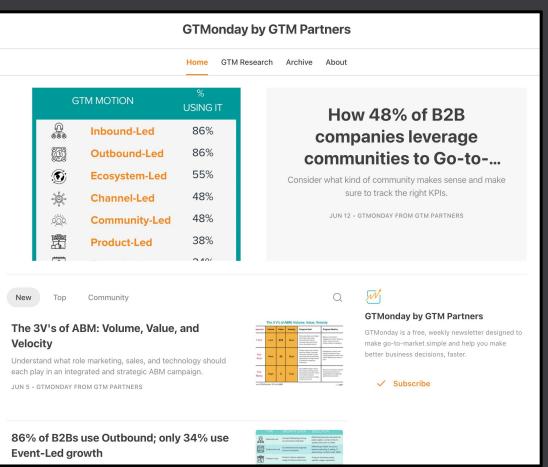


Digital Sales Rooms:

**GTM Partners** 

Vendor Landscape by







Month	Location
September	New York
November	LA
December	San Francisco
Feb 2024	Florida
March 2024	Austin
April 2024	Atlanta



- Event-Led Growth (June)
- Economic Impact Report (July)
- GTM Ambassador Launch (July)
- GTM July Buzz Month (July)
- Emerging Tech Report (August)



## **Leadership Summits**

Month	Event Pillar Focus
March	Revenue Operations
May	Total Relevant Market
July	Generative Al
August	Brand & Demand
October	GTM Emerging Tech Showcase
November	ROI & Pipeline Velocity
March	RevOps

Podcast Launch (2024)







## **Meet the GTM Partners Team**



Bryan Brown
Chief Analyst



Lindsay Cordell Senior GTM Analyst



Sarah Allen-Short
VP of Marketing



Sangram Vajre
CEO and Industry
Analyst



Karthi Ratnam
Director of GTM

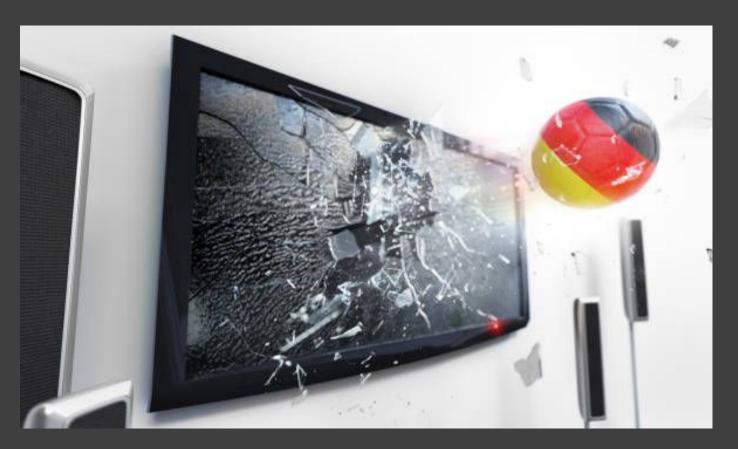


# The New Role of Go-to-Market Leaders

From GTM Confusion to Clarity









You don't have a marketing problem.

You don't have a sales problem.

You don't have a CS problem.

You don't have a product problem.

...You have a go-to-market problem.



# How do you define go-to-market?





Not a strategy & not a project



Repeatable, scalable

Not a product launch Not just a sales channel

# GTM is a transformational process for

accelerating your path to market with high-performing

revenue teams delivering a

Connected customer experience.



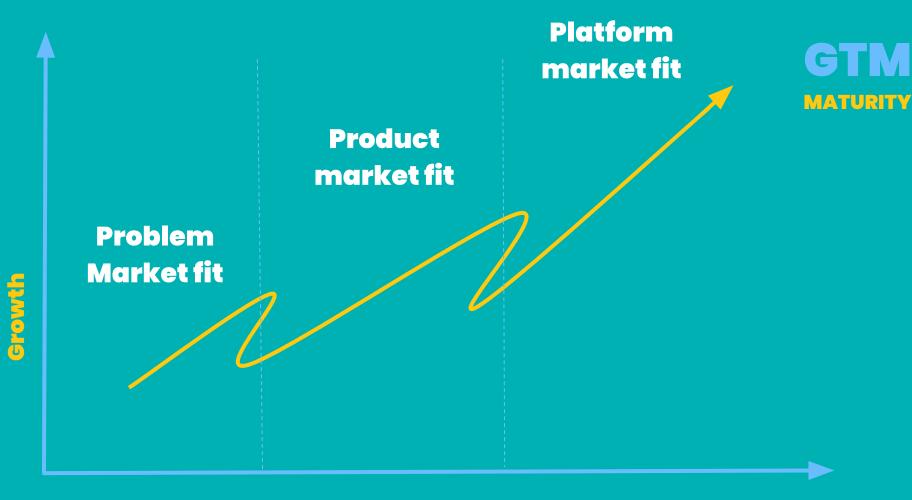
Creating a frictionless experience



Customer Success + Marketing + Sales is your entire GTM team



The 3Ps of
Go-to-Market
Business
Transformation







# Our Research Through writing:



Our research showed us that GTM problems manifest in varied and complex ways.



# 15 Reasons Why GTM is Broken



Business is relying on heroic sales players and not plays



Sales, Marketing, and Customer Success are out of sync



You can't predict and forecast revenue for the next two quarters



Heavy discounting and feature wars are eroding your value prop



Your customers love you, but can't quantify their ROI at renewal time



You can't prioritize or say no to new initiatives



Your team is not aligned on an executive strategy



Your churn is killing your business



Your competitors are winning more market share



You are THE last to enter a deal cycle



Your team is reactive, not proactive



You want to go up-market but the customer base is SMB



Your analyst relations are weak, at best, to drive material influence



Your point of view is not differentiated with your product



You are struggling to go from a product to platform company

# What is next? 2023 & Beyond

GTM teams are no longer just sales and marketing

GTM metrics are no longer just pipeline and revenue.

GTM motions are no longer just inbound and ABM.

# Go-To-Market Frameworks Must Evolve 20 Years Pursuit of Efficient Growth

Demand Waterfall

2002 | 2012

**Marketing Centric** 

Flipped Funnel 2015

**Marketing & Sales Centric** 

Double Funnel

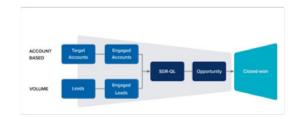
**Marketing & Sales Centric** 















	TYPE	GROWTH LEVER	EXECUTION	% Using
	Inbound-Led	Content Marketing driving to conversion channels	Marketing harvests demand via paid, organic, social, email, to qualify and route to Sales	90%
	Outbound-Led	Coordinated and targeted account outreach	Marketing & Sales: Account- based marketing & selling, 1:1 advertising, content hubs, SDRs	86%
	Product-Led	Product-driven adoption, usage & feature discovery	Product facilitates deals, upsells, usage, expansion and may require a sales-assisted PLG approach	66%
	Partner-Led	Unified indirect selling programs	Activation through channel, ecosystem, referral, affiliate, reseller, and nearbound relationships	<b>52</b> %
	Event-Led	Premium event experiences to drive quality connections	Targeted educational roadshow events, in-person, virtual, & hybrid	41%
200	Community-Led	Create a movement or category around a transformative idea	Thought leadership driven by industry experts, influencers, and happy customers	38%





# **Technology** Categorization Must Evolve



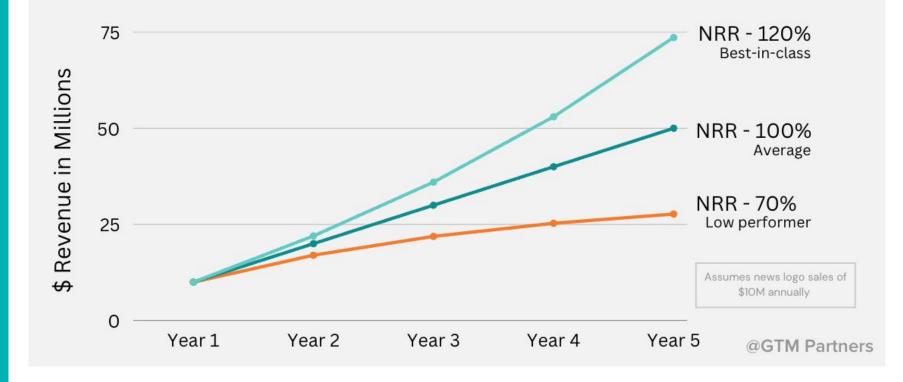






# From Traditional Vanity Metrics to a North Star Metric for Business Transformation

By focusing on customers more likely to be retained and grow with you, you can completely change the trajectory of your business.





# The ROI Challenge

- 1. We have a clear ROI story
- 2. We need help
- 3. We know it, but can't prove it

# 60% of companies polled struggle to articulate and prove ROI.

Proving ROI is a critical aspect of retaining your Customer



#### **OUOTABLES**

"Completely evolved the way we manage data"

"A high impact platform for numerous use cases that would otherwise require many different disconnected tools"

"A critical data platform to scale our business"

"Full data cleansing and orchestration in one place"

"A must-have for datadriven marketing & sales"

"An operations professionals best friend"

> "Our strategic partner for growth"

"Run previous siloed use cases (routing, attribution, funnel lifecycle) all within on platform"

#### Openpri

Customer's see materia implementing Openpris

#### Cost-Savings wi

- Reduced total cost
- . Took list loading an
- · Cut our lead-to-con
- · Consolidated multip
- · Increased the mark for a fraction of the

#### RevOps Scalabi

- · Data automation led
- Automated routing s
- · Processes millions of logic in a matter of n
- · Route the right lead

#### **Revenue Outo**

Openprise customers as a direct result of re

25% Gains in sales team

efficiency Zendesk

79%

Reduction of unqualified leads Great Place To Work

\* Quotes and stats are from o reviews submitted through G2

#### **OUOTABLES**

"Bombora revolutionized the way we prospect"

"The best way to build and prioritize your target account list"

"A repeatable impact on our business with a proven

"Shows us where to focus our time, energy, and resources"

"With Bombora the lights came on and we found deals we didn't know to go after"

> "Critical to every salesperson in our company"

"The ability to find net new in-market accounts has been a game changer"

#### Customers see material

implementing Bombora

Bombora

#### Time-to-value v

95% of customers repo in large part driven from data seamlessly appear existing sales, marketin

#### Go-to-Market Ef

- · Aligns GTM teams to
- · Improves reach and
- · Decreases cost-per
- · Boosts email open a · Reduces sales cycle
- · Be first to the deal a

#### **Revenue Outo**

Bombora customers direct result of knowi

**271%** 

ROI on paid Salesforce

\$13M

Increase in sales pipeline ARCOS

\* Quotes and stats are from o through G2.com

#### **OUOTABLES**

bombora

"Everything you need in a CRM is all here"

"Insightly CRM revolutionized how we manage clients & streamlined our process"

"Much lighter to use than competitors but still packed with features"

"As a CRM expert who helps clients implement CRM systems, Insightly is my go-to"

"So easy a beginner can appreciates"

#### Insightly's ROI

Compared to the Insightly offers payback

Lower Perc

Insightly

Insightly

#### **OUOTABLES**

"PartnerStack is the best ecosystem platform on the market"

"Helps us meet the unique needs of every partner"

> "Integral to how we acquire customers"

"Critical solution to convert more partners into revenue producers"

"Far and away the best platform for PRM & the partners experience"

"Vital in managing our partners and the revenue they bring - saving us hundreds of hours"

"Significantly expanded the revenue of our affiliate program using PartnerStack's network"

#### PartnerStack

#### PartnerStack's ROI

Customers see material ROI over prior approaches after implementing PartnerStack.

#### PartnerStack's Network Delivers

In the past year PartnerStack's Platform has delivered over \$1B+ in sourced revenue with the avg customer experiencing 122% growth in revenue.

Sourced Revenue \$1B+

#### Effective Partner-led Go-to-Market

**Faster Payback** (Time to ROI)



- · Full partner program management functionality with automated revenue
- · One platform to execute across ISVs, distributors, resellers, agencies, affiliates, influencers, and referral
- · Accelerate recruiting from a network of over 80,000 active partners

#### Revenue Outcomes with PartnerStack

PartnerStack customers report increased sourced revenue from the combination of a the platform and the partner network

200%

Growth of partner driven sales Monday.com

432%

Increase in average

Apollo.io

partnerships revenue

50%

3x

partners

Monthly active

**Jungle Scout** 

of company revenue now partner sourced Gorgias

47% Increase in partner-sourced

monthly recurring revenue PandaDoc

40hrs

Time saved per month automating rev sharing CallRail

use, yet the software has features even a data nerd

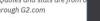
"Makes it easier for us to deliver great customer experiences in a way other CRMs just can't"

#### Revenue Insightly cus

prior approa

242% Revenue Sport Court LV

\* Ouotes and stats through G2.com







- Make <u>generative Al</u> a part of your efficient growth strategy
- Reimagine your <u>sales & CS motion</u>; the old system was broken and is not coming back
- Grow through your best customers and finding more of them (TRM)
- Ensure you have a clear <u>ROI</u> story to retain existing customers
- Reinvest in building <u>brand and demand</u> to get pipeline back on track
- 6 A <u>GTM dashboard</u> is imperative to align and activate teams
- NRR is your single most important metric to focus on right now

Make go-to-market simple.

Unpack the <mark>15 go-to-market</mark> problems.

**Use the GTM Operating System to fix it.** 

...but wait there's more



## **GTM Tech Stacks**

**GTM Motions** 



**M**GTM

What is your GTM Motion? (Select all that apply)

- Product Led Growth
- Inbound Led
- Outbound Led

- Community Led
- Ecosystem Led
- Category Led









## **GTM Practitioners**



Jeff Marcoux CMO, Bombora





**Guy Mounier** CEO, Aptivio



Greg Boosin EVP, Global B2B & Product Marketing, Mastercard



Laura Mannix Director Of Marketing Operations, Russell **Reynolds Associates** 



**Amber Livingston** Program & Operations Leader, Multi Family Utility







# Getting to Efficient Growth at Scale



Bryan Brown Chief Analyst



### The 5 Valleys of Death

**Create** but can't Market

Market but can't Sell

Sell but can't Deliver

**Deliver** but can't Renew

Renew but can't Expand

"Less than 1% of SaaS businesses hit \$50M in revenue as a result of lack of go-to-market maturity" - Mckinsey

Funding Sequence	Failure to Raise the Following Round	Failure to Exit
Seed (to Series A)	79.4%	97.0%
Series A (to Series B)	50.0%	88.7%
Series B (to Series C)	55.8%	84.1%
Series C (to Series D)	62.1%	80.7%
Series D (to Series E)	66.4%	78.1%
Series E (to Series F)	69.2%	74.3%
Series F (to Series G)	75.0%	74.5%
Series G (to Series H)	82.6%	72.4%
Overall Average	67.6%	81.2%



	Before	After
Customer Retention	65%	82%
Net Revenue Retention	70%	100%
CAC	\$10K	\$11K
LTV	\$25K	\$52K
Reps	X	10x
Customers	3,855	143K
Revenue	~\$15M	\$1.3B



Ollie Owner (1-10	Mary Marketer (10-1000)	Agency (60% of revenue)	International (120 Countries)	
Ō	Mar (	Ager	Intel (120 (	
SEO 3	3	3	3	
Blog 3	3	3	3	
CMS 3	3	3	3	
Email / forms 1	5	5	5	
Marketing Automation	5	5	5	

They simplified their go-to-market! Went from inbound only to hundreds of outbound sellers. Serving a single persona "Marketing" with the same product.

2022 Results  $\rightarrow$  \$1.7B, 6000 Employees, 140K Customers, Growing 30% YoY



You don't have a marketing problem.

You don't have a sales problem.

You don't have a CS problem.

You don't have a product problem.

...You have a go-to-market problem.



#### The 5 Valleys of Death

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Sales, Marketing, and Customer Success are out of sync



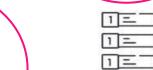
You can't predict and forecast revenue for the next two quarters



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Your analyst relations are weak, at best, to drive material influence



Your point of view is not differentiated with your product



You are struggling to go from a product to platform company



Hubspot's GTM problems at \$15m



Sangram Vajre • 1st

CMO turned CEO | WSJ best selling Author of MOVE | Co-... 2d • 🕟

Think TRM and not TAM.

TRM = total relevant market (folks u need to sell this qtr/year)

TAM = total addressable market (folks u need to sell in lifetime)

Dharmesh Shah recently posted on HubSpot that blew my mind:

HubSpot is 16 years into our journey.

We are at \$1.5B+ in ARR. 150k+ customers.

But, we are still < 10% market-share.

# Think small to grow big

Find your Total Relevant Market

Next MOVE
Thinking!



# Unpacking the 15 Go-to-Market Problems

Workshop Experience



Lindsay Cordell Sr. GTM Analyst



Your business is relying on heroic sales players and not plays





## **OBVIOUS CAUSE**

**Better Training** for new reps

**More Sales Enablement** 

(Sales Problem)



## HIDDEN CAUSE

**Product Market** Fit?

Review ICP, Brand, **POV & Positioning** 

(Product & Marketing **Problem**)



## **In Your Books**



Business is relying on heroic sales players and not plays

What is your curre	nt ramp to quota length in months?
	product naturally fits the needs of the market, or do your reps have to the need and value via complex discovery motions?
Why can't other rep	replicate the success of your hero sales players?
Outline any concerr	s you have about the customers you are selling to and your ability to renew



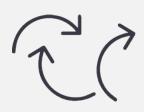
#### **GTM Table Exercise Part 1**

- **1. On your own:** circle your top 3 GTM challenges you face in your organization today
- 2. On your own: Use the questions in the book related to one of the issues to help you ground your thinking what else could be a root cause in this GTM issue
- **3. As a table:** Share a problem with your table and discuss your answers ask each other questions and possibly share similar experiences





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Your competitors are winning more market share



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**Business** is relying

on heroic sales

players and not plays



You are THE last to enter the deal cycle



Your customers love you, but can't quantify their ROI at renewal time



Your churn is killing your business



You want to go upmarket, but your current customers are smaller



You can't prioritize or say no to new initiatives



Your team is reactive, not proactive

## 10 Minute Break >>>



## **Technology Partners Who Are Challenging** The Status Quo And Driving Efficient Growth













































# Using the GTM Operating System to fix

your GTM Problems



Lindsay Cordell Sr. GTM Analyst



Bryan Brown Chief Analyst



# 8 Pillar GTM O.S.

- Strategy & Decisions
- Planning & Execution
- Outcomes over Depts
- Efficient Growth





### The GTM Operating System

- Clarity. Alignment. Team. •
- GTM Leadership Rhythm
  - Single Source of Truth •
  - Unified Data & Systems •
- Workflow & Automation •

- Customer Cohorts •
- Account Management Plays
  - Customer Lifetime Value •

- Onboarding & CS Plays •
- Adoption, Usage & Advocacy
  - Customer ROI •



- TAM, TRM & ICP
- Scoring, Account & Contact Data
- Highest/Most Valued Products
- Distinct GTM(s) and Type(s)
- Revenue Modeling
- Pricing & Packaging

- POV & Brand Awareness
- Messaging & Positioning
- GTM Activation (Inbound, Outbound, PLG, etc.)
- Commercial Processes (Sales, PLG)
- Marketing & Sales Plays
- Forecasting

## 1. Total Relevant Market



#### 1. Total Relevant Market



#### **Ideal Customer Profile Intelligence**

- Gather and validate beliefs
- Build out the Ideal Customer Profile

#### **Customer Comparison**

 Evaluate the degree of change and potential risks / benefits

#### **Intel Provider Requirements**

Determine needed data sources & budget

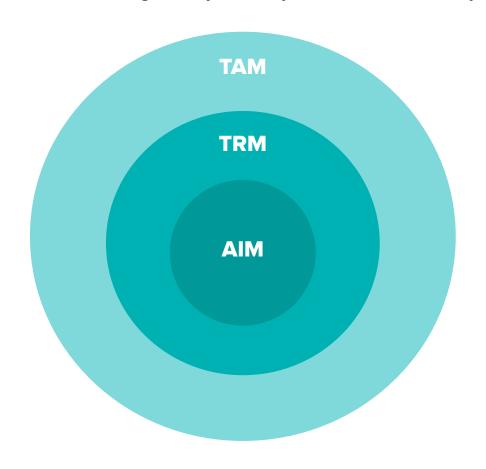
#### **ICP Model Implementation**

Systematize scoring and dissemination



#### The Power of a Total Relevant Market

Understanding who your buyer is and what they need is key to efficient, rapid growth.



- Total Addressable Market
  Total market size for your product given unconstrained time and resources.
- Total Relevant Market

  The total market of relevant buyers based on your ideal customer profile (ICP).
- Already In Market

  Buyers in your ICP that are actively in market for a solution like yours.



#### Creating your ideal customer profile

FIRMOGRAPH	ICS
Company Revenue	Consider contract size, service level, solution need
Industry	Consider internal knowledge expectations, size & velocity
Employee Count	Consider need, expansion potential and maturity
Location	Geographic limitations that may impact sell through
TECHNOGRAF	PHICS
Complementary	Solutions that you work well with, improve or a partner
Blocking	Solutions that impede success (duplicative, no integration)
Sophistication	Buyer tech stack indicates readiness to take on solution
Intelligence	Usage, spend, departments and contract timing
QUALIFYING (	CHARACTERISTICS
# Potential Users	Change management/cost per seat risks/benefits
# Team Members	Need a critical mass of resources to support
Typical Roles	A specific position or role that can champion you
Budget Line Item	Solution is included/excluded from budgets
Pricing Inhibitors	Solution is priced above or below specific buyers
Accelerators	There is a motivating trigger that can accelerate buys
READINESS TO	O BUY
Hiring	The hiring of a role indicates readiness to buy
Funding Round	Solution supports scaling or efficiency
Buying Signals	Intent signals that show in market interest exists
Growth Investments	Physical assets, new partnerships, acquisitions
Marketing Updates	Updated positioning, branding refresh

Bread and butter direction for your organization - can often be the only thing people discuss which can be a mistake.

Think outside the box in terms of how technology information can enrich your profiles. While software companies will have natural "fits", any company can deduce sophistication from technology even if they don't sell tech themselves.

This is the most nuanced and company specific set of requirements. Internal facts that make them a good fit for your solution.

What factors would put a company in a place to enter into a buying cycle. Behaviors that show they are "In Market" to buy.





## GTM Operating System

Using the GTM Operating system, SalesIntel saw significant improvements in their GTM efficiency in less than 6 months.

Through clarifying their ICP, and leveraging their customer renewal & churn data to validate their most efficient customer cohorts, they were able to reduce spend and drive up pipeline and book more meetings.





Cost is down, inbounds are up and pipeline is growing!

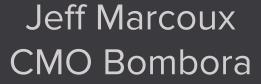
	Inbound Leads	Paid Ad (Cost Per Lead \$)	Inbound Pipeline Contribution		
Q3 2022	<b>1E0</b> 0/	<b>63</b> %	<b>25</b> %		
Q1 2023	+58%	-62%	<b>55</b> %		

Composition is unchanged so far, but how we sell and service each segment is having a huge impact on efficiency.

	Overall ICP Lead Composition	Sales Outbound Efficiency	Marketing Inbound Efficiency
Q3 2022	No Chango	33%	102%
Q1 2023	No Change	Improvement	Improvement

## **Total Relevant Market: A Case Study**

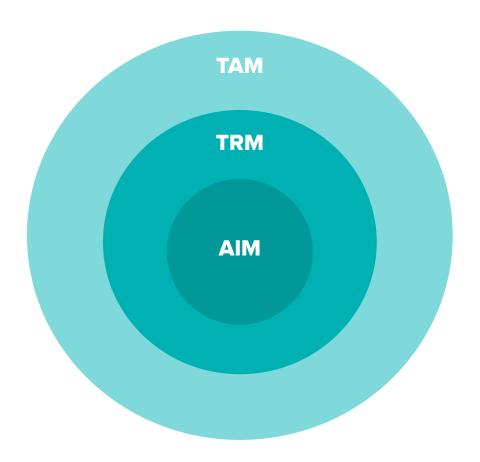






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- Total Addressable Market

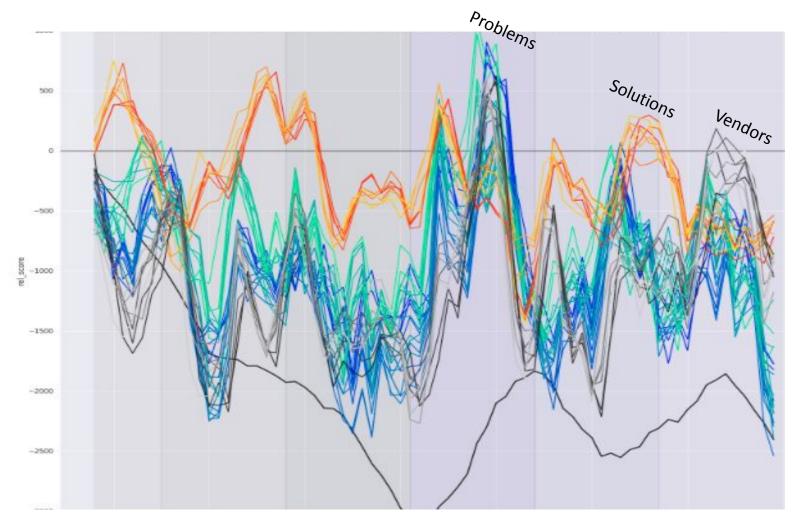
  Total market size for your product given unconstrained time and resources.
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  The total market of relevant buyers based on your ideal customer profile (ICP).
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  Buyers in your ICP that are actively in market for a solution like yours.



## Let's define In Market - Across Buyer Journey







#### What does In Market look like?

Statistically significant behavior

A Company Surge® Score represents the intensity of research spikes compared to the normal behavior of researching a business topic.

Business increased research on topic; indicates buying intent.

Business benchmarked based on previous research behavior.

In-market account

Showing 20% more activity than the baseline



**Current activity** 

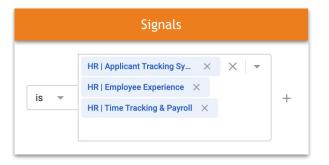
12-week historical baseline

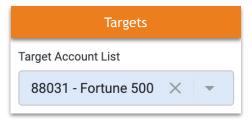


## What are they In Market for?



Plug in your signals, target audience, and the intensity & depth of research to identify which prospects are researching your solutions the most







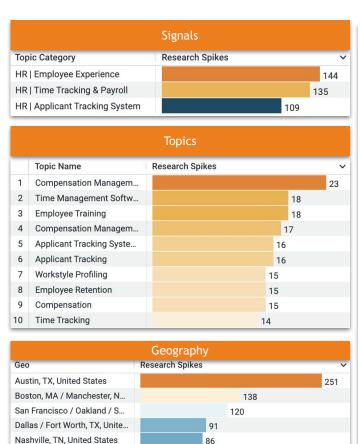
	Topic Category >	HR   Applicant Tracking System	HR   Employee Experience	HR   Time Tracking & Payroll % Topics Spiking		
Company Name	Total Research Spikes 🗸	% Topics Spiking	% Topics Spiking			
Lithia Motors, Inc.	14	20%	29%	9%		
Dell Technologies Inc.	14	30%	36%	9%		
DCP Midstream LP	11	30%	36%	9%		
CMS Energy Corporation	11	30%	21%	9%		
Qurate Retail Group, Inc.	10	20%	7%	27%		
Sempra Energy	10	10%	21%	18%		
MasTec, Inc.	9	30%	29%	9%		
Biogen Inc.	9	20%	14%	9%		
Omnicom Group Inc.	9	20%	21%	27%		
Global Payments Inc.	9	30%	14%	9%		
Altice USA Inc	8	20%	21%	9%		
Navistar International Corporation	8	20%	14%	9%		
Celanese Corporation	8	20%	14%	9%		
Reinsurance Group of America, Incorporated	8	20%	14%	9%		
The Williams Companies, Inc.	8	20%	21%	18%		
Asbury Automotive Group, Inc.	8	20%	21%	18%		
Delek US Holdings, Inc.	8	10%	29%	18%		
Constellation Brands, Inc.	7	10%	21%	Ø		
Crown Holdings, Inc.	7	10%	21%	18%		
Penske Automotive Group, Inc.	7	10%	29%	Ø		
General Dynamics Corp	7	10%	21%	18%		
Zimmer Biomet Holdings, Inc.	7	30%	7%	9%		

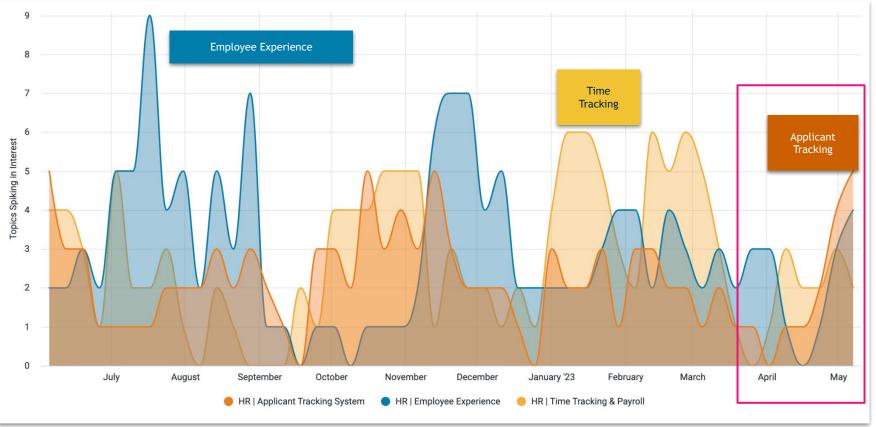


#### What do I sell?



Track the research journey of an account overtime to identify buying activity timelines, priorities and needs, locations and buying centers, and brand rank.



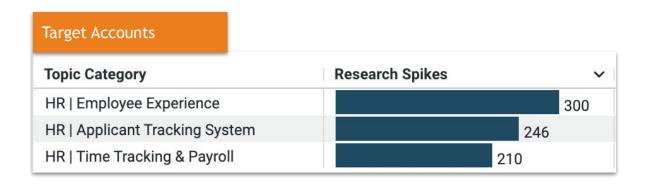








#### What do I talk to them about?



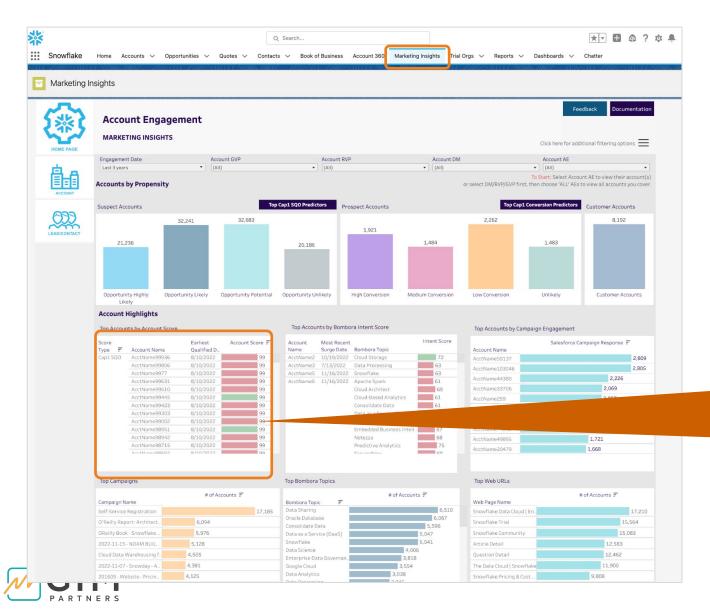
Find the product lines and specific features that are being researched the most by target accounts or a single key account. Message them with what they are actually most interested in.





## **Snowflake Example**

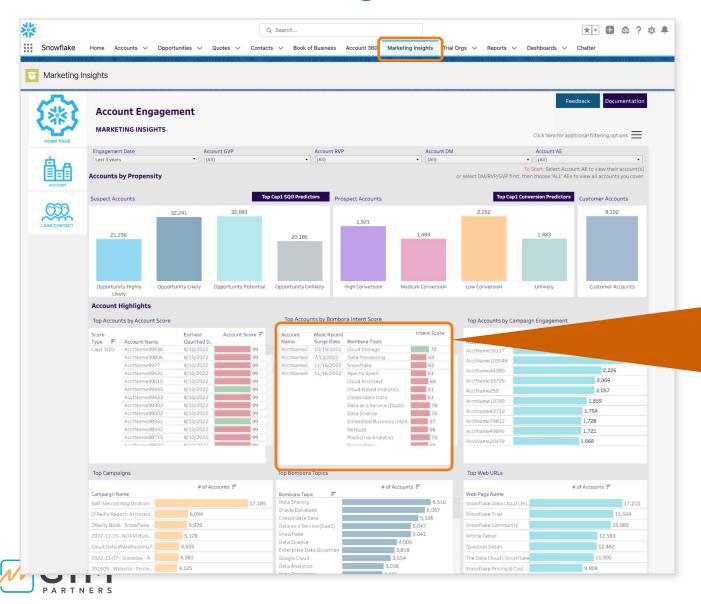
## Engagement + Fit



#### MQA

- •Prioritize accounts based on engagement at the account level
- Aggregate of known and anonymous data

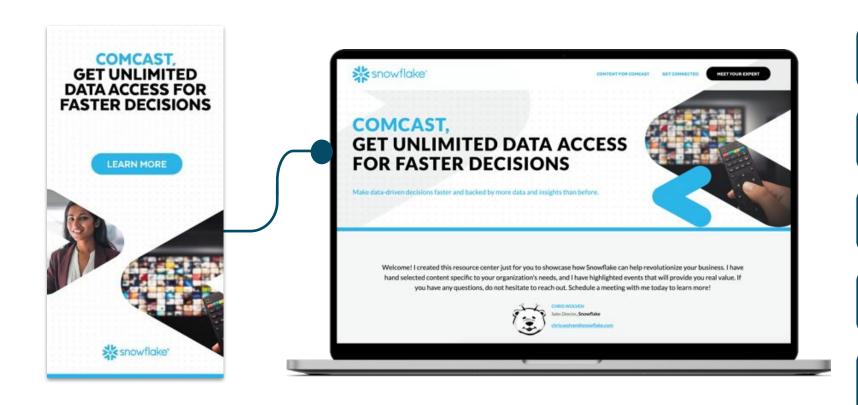
## Intent data... guides our account narratives



Combination of Intent topics can tell us:

- Topic or pain point
- Competitor
- LOB engaging
- Title likely engaging

#### Intent data... guides our account narrative activations



Display ads

**Event invitations** 

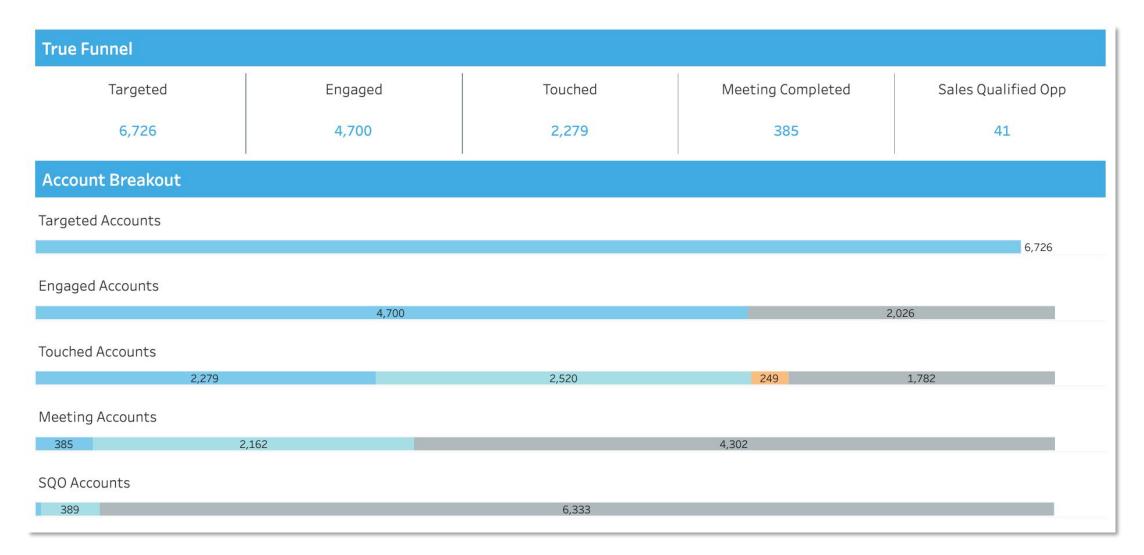
**Microsites** 

SDR outreach

Sales messaging



## Optimization - Finding Funnel Fallout





## Optimization - Finding Funnel Fallout





## Results



2-4x

SDR meeting rate
Compared to non-ABM accounts



3x

Campaign attendance Compared to non-ABM accounts



2x

Faster SQO to won
Compared to non-ABM accounts



36+%

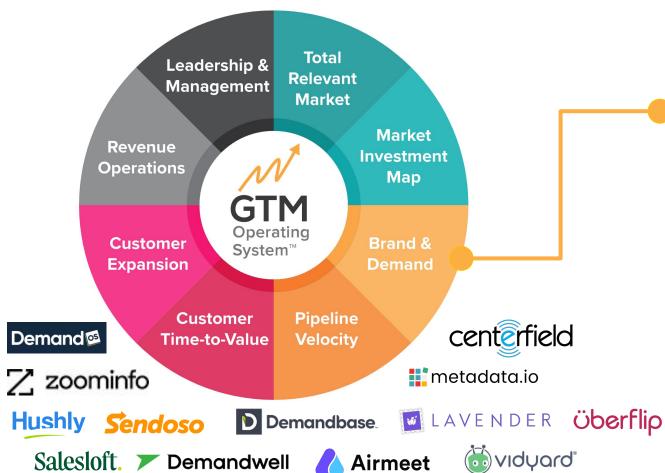
Meeting rate
Across ABM accounts



## 3. Brand & Demand

## 3. Brand & Demand

Develop a brand strategy and point of view to both create and harvest demand









PathFactory SalesIntel



#### **Point of View**

- Purpose & Problem
- Name your enemy
- Define & Evangelize

#### **Messaging & Positioning**

- Product
- Audience
- Value

#### **Audience Engagement**

- Create demand
- Harvest demand

#### **Execute & Measure**

- Revenue generation performance
- Funnel & Channel performance



#### The 6 Go-to-Market Motions

TYPE	GROWTH LEVER	EXECUTION			
Inbound-Led	Content Marketing driving to conversion channels	Marketing harvests demand via paid, organic, social, email, to qualify and route to Sales			
Outbound-Led	Coordinated and targeted account outreach	Marketing & Sales: Account- based marketing & selling, 1:1 advertising, content hubs, SDRs			
Product-Led	Product-driven adoption, usage & feature discovery	Product facilitates deals, upsells, usage, expansion and may require a sales-assisted PLG approach			
Partner-Led	Unified indirect selling programs	Activation through channel, ecosystem, referral, affiliate, reseller, and nearbound relationships			
<b>Event-Led</b>	Premium event experiences to drive quality connections	Targeted educational roadshow events, in-person, virtual, & hybrid			
Community-Led	Create a movement or category around a transformative idea	Thought leadership driven by industry experts, influencers, and happy customers			

# **Grow into multiple GTM's**

Find patterns you can follow

- Salesforce
- Hubspot
- Snowflake
- Atlassian
- Vidyard
- Sendoso
- Terminus





#### The GTM Motions Growth Playbook for [Company]

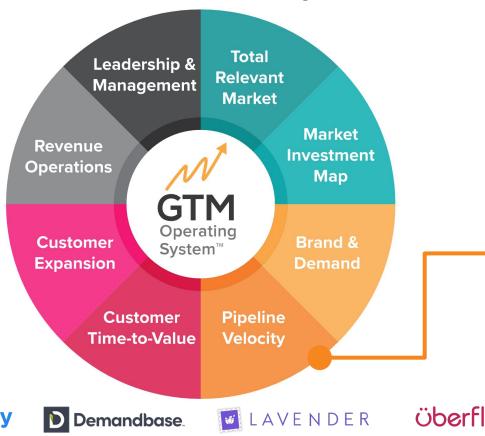
GTM	High Value Segments	Total Relevant Market (TRM) Who you will target	Example Clients	GTM Motion	Brand & Demand + Pipeline Velocity (Things you will do to execute this play)	Products (offerings you will sell them)	% of Company Revenue Goal	\$ Revenue	# of Closed Won Opportunti es (Volume)	Revenue Math
Business	Talent First At Scale	Firmographics:Company size 1,000 - 3,000 Technographics:Has employee engagement software Qualifying Characteristics: Companies that have a VP of Talent Dev / Mgmt Companies with Diversity initiatives A top Companies to Work for & local awards Looking to go beyone perks and rewards Readiness to buy: recent employee growth or planned hiring New VP/Dir or CDO leadership		Outbound	Outbound: - VP (work top accounts list) - AE's 50 accounts each (prioritized weekly and refreshed as needed) - SDR to support 2 AE's (cadence) - Marketing air cover (DM, Ads)  Event: - Monthly Virtual events and 1-1 chats	Xeon Pro	50.00%	\$6M	150	40K ACV
∨ Bu	Talent First At Scale  Agency, Service provider, Implementor : Industry Experts Small - boutique in health care Regional - outside health care Partner	Partner-Led	Nearrbound + Resellers & Ecosystem	Xeon PRO	33.00%	\$4M	50	80K ACV		
New	Talent First <b>Aspiring</b>	Agency, Service provider, Implementor : Industry Experts Small - boutique in health care Regional - outside health care		Inbound	Inside Sales (order takers)  Paid social / Display Youtube Video Demo Days campaign Customer stories - Social Blog Linkedin broad reach Organic search : Talent Guides Leaders Handbook	Xeon Lite	17.00%	\$2M	220	\$9K
Expansion	Talent First At Scale	Existing customers - 2000 +.installs - diversity initiative completition - 6+ Projects in flight - Allocated budget 3M+ next year - 3+ MAU's - 300+ activations in company		Event-Led (customer roadshow + Virtuals) Outbound (CSM + AE)	Run the cross sell playbook with CS + AE	Micro Z	80.00%	\$15M	300	50K + Services
	Talent First Aspiring	Existing customers 90 days in Successful activation 3+ MAU's 20+ activations in company		Outbound (Coach + AE)	Run the Upsell motion playbook with CS + AE	Xeon PRO	20.00%	\$3.6M	90	40K



## 4. Pipeline Velocity

## 4. Pipeline Velocity

Building repeatable, scalable throughput and efficiencies to meet targets



















#### **Forecasting & Planning**

- Pipeline management & conversion
- Tracking and predictions
- Optimizing lead processes & quality

#### **Commercial Processes (Sales/PLG)**

- The mix of rep experience and skill sets
- User behavior & incentivization
- The right quota & comp assignment
- Pipeline contribution expectations

#### **Marketing + Sales Plays**

- Account-Based Marketing processes
- Optimizing your sales development approach (SDR)



learn to go from Founder-led **Sales** to formal **Scalable Sales** in order to growth

**Companies must** achieve efficient

**Platform** market fit

**GTM MATURITY** 

**Product** market fit

**Problem** 

**Market fit** 

Founder +

**Talented Sellers** 

Bring on less expensive reps

running processes at the

direction of the founder -

expansion is a key indicator

of ability to transition to

product market fit.

**Talented Sales** Leaders + Sellers

Hire talented leaders with confidence, plan on continued training with founder. Segment by sales capabilities (e.g. SMB, SDR, MM, Ent), hire intentionally.

Formal Scalable Sales

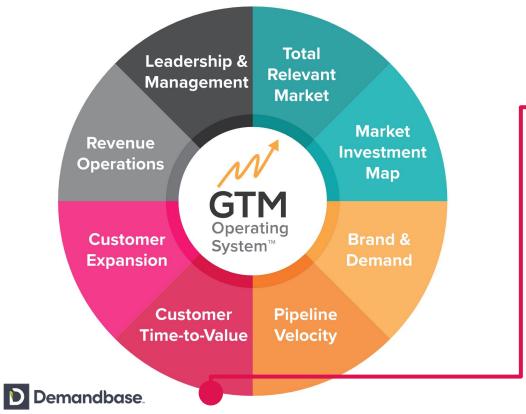
Hire in numbers, build formal sales training & tracking programs. Seek out a variety of sales skill sets to develop a well rounded commercial team.



## 5. Customer Time-to-Value

#### 5. Customer Time-to-Value

Create and manage a mutually beneficial relationship with your customers































#### **Customer Journey Planning**

#### **Onboarding**

- Keeping perspective on the why
- Maintaining a list of contacts
- Highlight wins

#### **Customer Success Planning**

- Rep to customer Ratio Strategy
- The mix of rep experience and skill sets
- What is the value of the rep

#### **Adoption, Usage & Advocacy**

- Outcome driven QBR's
- Voice of customer (amplifier) strategic & tactical
- Data driven early warning approach

#### **Customer ROI**

**Quantifiable Outcomes** 

# Do you have an ROI problem?

VENDOR ROI – ASSESSMENT	
User loves your product but can't quantify ROI to their boss	Yes / No
User is skeptical of vendors claims of ROI	Yes / No
Vendors GTM teams are not aligned on how users should quantify ROI	Yes / No
ROI is hard to quantify consistently across customers	Yes / No
Proving ROI requires too much heavy lifting to be realistic	Yes / No
Quantified ROI is not compelling enough to retain customers	Yes / No
ROI quantification is not part of the sales process	Yes / No
GTM teams are not enabled on how to quantify ROI	Yes / No
Buyers and users are not taught how to quantify the ROI	Yes / No

Source: GTM Partners' ROI Framework © GTM Partners, All Rights Reserved gtmpartners.com





# 7. Revenue Operations

## 7. Revenue Operations

The analytical information needed to power and hold your teams accountable



### Single Source of Truth

Owns the data conversations

### **Unified Data & Systems**

Standardized & shared

### **Workflow & Automation**

Data completeness

### Revenue Operations Org Chart Design

 Ops by team vs centralized -(incentives, reporting structure, needs of business)



**Companies must** learn to go from tactical **DEPARTMENT OPS** to **Strategic REVENUE OPS** in order to achieve efficient

growth at scale

**Platform** market fit **Product** market fit **Problem Market fit** 

GTM MATURITY

RevOps

Ad-hoc
Department level
data & decision
making

Shared understanding of the data & aligned decision making across sales & marketing with dedicated Ops per

department

Aligned

Centralized
Coordinated decision making across GTM teams

Rev Ops Leader Shared systems, processes & data



**Transformation** 

# RevOps

Your path to efficiency & predictability

### **Strategy**

- How do we create repeatable processes?
- How do we make sure our customer data is as clean as possible to determine what's working for which segments and why?
- How do we make our systems work the way they're supposed to so we can create more predictable and reliable outcomes?
- What metrics should we use to measure our success in the market?
- Build coalition to unite GTM through data and execution

### **Rev Ops Supports**











### **Owners of**

- Process
- Data
- Systems
- Tech Stack
- Metrics



# **ROI Workshop**



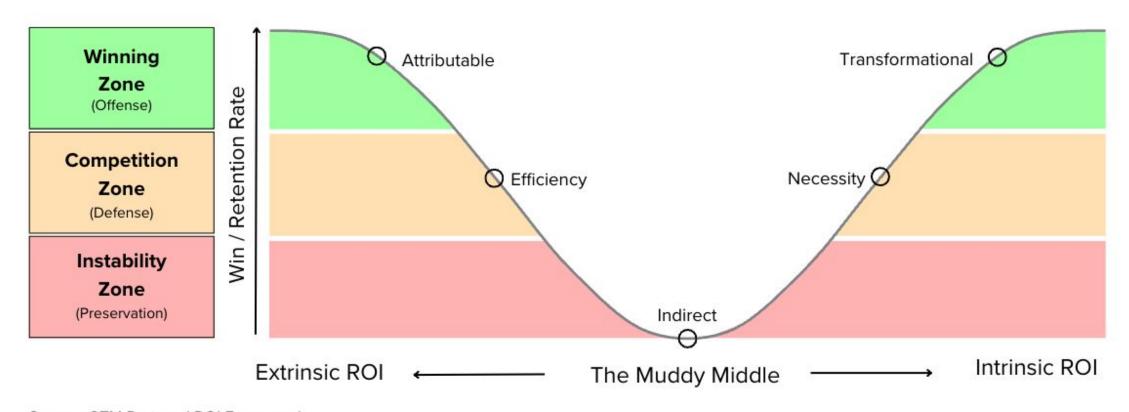
### What is the ROI story for your solution?

### The 5 types of ROI

TYPE	DESCRIPTION	MEASUREMENT	
Attributable	You can clearly show the link between variable investment and the revenue that results. More invested will result in more revenue.	Direct Revenue (Pipeline, NRR, ARR), or tangible outcomes / deliverables	
Transformational	Your solution will help companies transform, but it is wholly dependent on the organization doing the work to change to observe the value.	Access to a new market, or an ability to operate / sell in a new way.  Improved employee satisfaction or reduction in headcount.	
Efficiency	You can clearly show the link between the implementation and a reduction in costs or increased productivity.	Lower costs, fewer people, work faster  The more pain you remove the stronger your case.	
Necessity	Your solution is a table stakes type of technology that companies need to run their business.	Ease of use, price to value, service, support, & functionality.	
Indirect	You can prove that your solution provides improvement to one aspect of the business, but you cannot explicitly tie improvement to your solution.	A mixture of influenced pipeline, revenue, and conversion funnel metrics.	
Source: GTM Partners' ROI Framework. All rights reserved. GTMpartners.com			



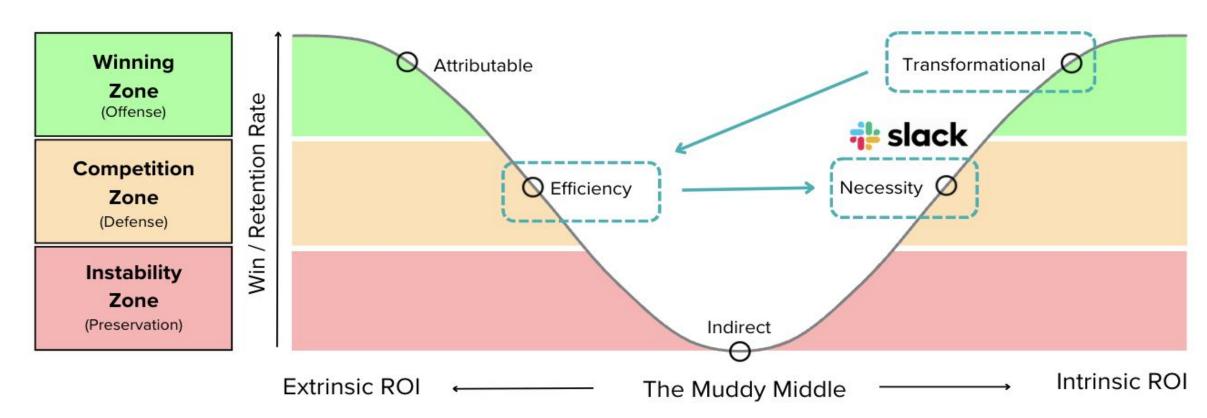
# The ROI Framework: Proving Your Value



Source: GTM Partners' ROI Framework © GTM Partners, All Rights Reserved gtmpartners.com



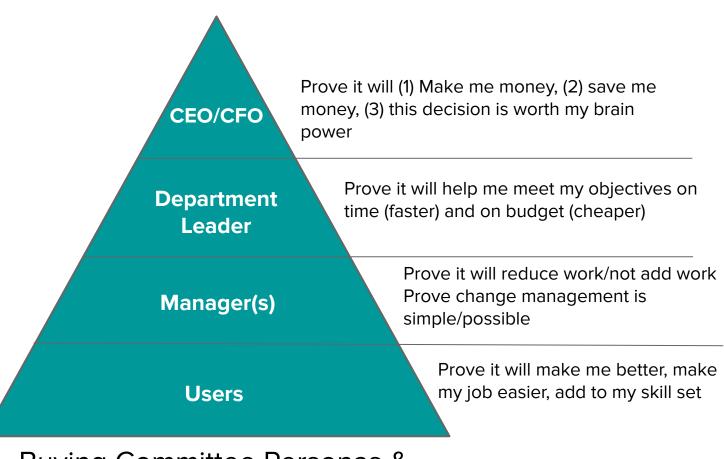
# How Slack Succeeded by Evolving Their ROI Story



Source: GTM Partners' ROI Framework © GTM Partners, All Rights Reserved gtmpartners.com



# Buyer Committees Personas & ROI



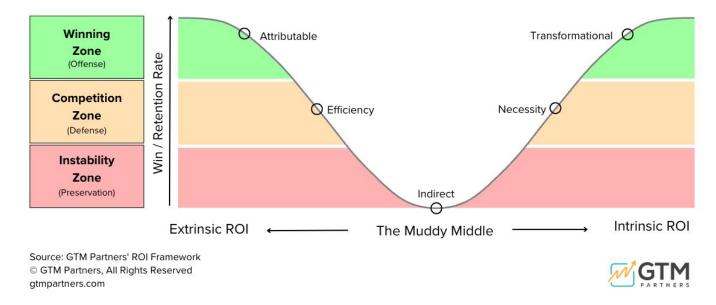
Buying Committee Personas & ROI Requirements



### **GTM Table Exercise Part 2**

- **1. As a team:** Discuss the ROI types of your solution
- 2. As a table: Discuss the impact of your buyer committee personas

# The ROI Framework: Proving Your Value





### The GTM Operating System

- Clarity. Alignment. Team. •
- GTM Leadership Rhythm
  - Single Source of Truth •
- Unified Data & Systems •
- Workflow & Automation •

- Customer Cohorts •
- Account Management Plays
  - Customer Lifetime Value •

- Onboarding & CS Plays •
- Adoption, Usage & Advocacy
  - Customer ROI •



- TAM, TRM & ICP
- Scoring, Account & Contact Data
- Highest/Most Valued Products
- Distinct GTM(s) and Type(s)
- Revenue Modeling
- Pricing & Packaging

- POV & Brand Awareness
- Messaging & Positioning
- GTM Activation (Inbound, Outbound, PLG, etc.)
- Commercial Processes (Sales, PLG)
- Marketing & Sales Plays
- Forecasting

# Real Life Example: Success using the GTM Operating System Nailing your ICP





Manoj Ramnani CEO, SalesIntel



# 4 Steps: Total Addressable Market

### GATHER ICP INTEL

Collect
characteristics of
your ideal
customers from
GTM Teams

# CUSTOMER

Based on your
ICP, who in your
customer base is
no longer an
ideal customer

# SELECT INTEL PROVIDER

How will you gather the intel you need to systematically assess prospects

# ICP SCORING MODEL

Develop a model
you can use to
align the business
around your
targets





# Steps 1 Applied Who SalesIntel involved, how, and why

### **RevOps**

- Closed won
- Closed lost
- Days to close
- Win Rates
- \$ ACV
- 3 Year LTV

→ Forced healthy CRM clean-up, hygiene, and enrichment

#### **Customer Success**

- Expanded
- Retained
- Churned
- NPS
- Usage

→ CSM data, often independent of CRM, was merged

### Marketing

- Technographics
- Firmographics
- Intent Signals
- Personas/Titles
- Customer ICP

→ Huge opportunity to drink our own champagne

#### Sales

- Budget holders
- Influencers
- Users
- Objections
- Competition

→ Vital qualitative voice in the process





### **Steps 2 Applied**



# ICP Intel Segments Leveraged at SalesIntel

**Expansion Accounts** 

**Retained Accounts** 

**Churned Accounts** 

**Closed Won Account** 

**Closed Lost Account** 

Internal Data
Available (CRM)

**NPS** 

**ACV** 

LTV

Users

Usage

Titles

Dispositions

SalesIntel Champagne (Data)

**Technographics** 

Firmographics

Intent

Contacts

Research on Demand





### Step 3: Applied

### Drinking our own champagne.



**Firmographics** 

22 Million account profiles



**Technographics** 

18,000 technology signals and growing



**Intent Signals** 

12,000 intent topics, news data, and website visitor resolution



**Contacts** 

100 Million
including
+17M
human-verified



**Data Gaps** 

Using 2,000 person research on demand team



### Step 4: Applied

# Scoring and Scaling at SalesIntel

### 1. Marketing Activity ONLY

Titles and Personas

Execs
Buyers
Influencers
Users

Marketing Activity Score

Form
Submissions
Marketing
emails
Demo requests
Events
Webinars

Marketing Qualified Date

Date stamped to support lead management ops process Plus Two New Scoring Dimensions

2. Account Fit Score

**Technographics** 18,000 technology dimensions

**Firmographics** 

Location Industries Employee Size 3. Intent Signals

12,000 Intent Topics

Website Resolutions Using VisitorIntel

Company News Alerts (Q2!)



### **Outcome**



# \$792 Million Market in 2023

Dominant in these areas with our product and people

Mid market companies with growing sophistication that value customer service

Growing operational complexity using software where we have strong integrations

**US Market** 

20 Verticals

Company Size Sweet Spot

Revenue Threshold or Recent Funding of \$10m+

Technology A

- OR

Technology B

- OR

Technology C

26,324 Companies.

44% Higher Win Rates

53% Higher ACV

**50% Higher Retention Rates** 

3x the 3 Year Lifetime Value (LTV)

Value Our Whole Product

Similar Effort to Sell

More Room to Expand





### **Outcome**

# Added New Buying Centers Find Your People









# Outcome. Revamping the GTM process. Resourcing, pricing, and packaging.



	Beware.		Sweet spot.		Opportunistic.
If be	elow		Revenue Bands		If larger than revenue and
	for savvy prospective rs in growing companies in		Company Size Bands		company band
indu	industries we support.  Do NOT target They will sink your time for less return for reps and less return for the company.		Baseline Technology		Look for "sweet spot" fit signs, but be aware that larger
They			Plsu Technology A or B or C		opportunities also involve longer sales cycle, more time sink on the AEs part, and often
			20 Verticals		lower win rates.
			US Market Focus		







#### Outcome

# Surfacing In-Market Accounts Adds Efficiency

- → \$792 Million is a big net to cast. Which should you focus on first?
- → \$135 Million (15%) are in market this quarter and are 3x more likely to close!





# The Money Slide

The Impact of GTM OS Applied

	Inbound Leads	Paid Ad (Cost Per Lead \$)	Inbound Pipeline Contribution
Q3 2022	+58%	-62%	25%
Q1 2023			55%

Cost is down, inbounds are up and pipeline is growing!





# Are We Hitting the ICP?

The Impact of GTM OS Applied

	Overall ICP Lead Composition	Sales Outbound Efficiency	Marketing Inbound Efficiency
Q3 2022	No Change	33%	102%
Q1 2023	No Change	Improvement	Improvement

Composition is unchanged so far, but how we sell and service each segment is having a huge impact on efficiency.



### **GTM Tech Stacks**

GTM Motions



**™**GTM

- What is your GTM Motion? (Select all that apply)
- Product Led Growth
   Inbound Led
- Outbound Led
- Community Led
- Ecosystem LedCategory Led









### **GTM Practitioners**



Guy Mounier CEO, Aptivio



Greg Boosin
EVP, Global B2B & Product
Marketing, Mastercard



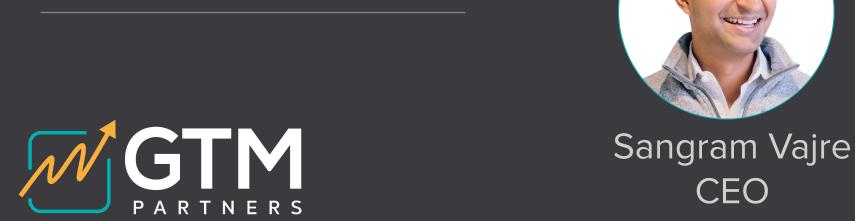
Laura Mannix
Director Of Marketing
Operations, Russell
Reynolds Associates



Amber Livingston
Program & Operations Leader,
Multi Family Utility



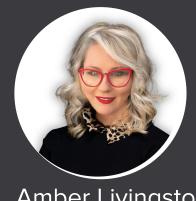
# CEO Fireside Chat: GTM Automation with Aptiv.io





### **Use Case Driven - GTM Tech Stack**





Amber Livingston
Program & Operations Leader,
Multi Family Utility

# About Company







Benchmarking | Submeter Installation | Regulatory Compliance | Sustainability Utility Billing & Expense Management | Rubs | Rate Audit | Vacant Cost Recovery



Amber Livingston | Program and Operations Leader

- Six years on Inc magazine's 5000 list of fastest growing companies
- Utility services designed to deliver highest possible net operating income back to customers
- The only company in the industry with real-time meter reporting

### GTM Motions

# Multifamily Utility relies on three primary GTM motions to reach prospects Ons



Leadership & Management	Total Relevant Market	
Revenue Operations		Market Investment Map
Customer Expansion	ating //	Brand & Demand
Customer Time-to-Value	Pipeline Velocity	

Product Led Growth	NO
Inbound Led	YES
Outbound Led	YES
Ecosystem Led	NO
Channel Led	NO
Event Led	YES
Community Led	NO

### GTM Challenges







Business is relying on heroic sales players and not plays





You can't predict and forecast revenue for the next two quarters



Heavy discounting and feature wars are eroding your value prop



Your customers love you, but can't quantify their ROI at renewal time



You can't prioritize or say no to new initiatives



Your team is not aligned on an executive strategy



Your churn is killing your business



Your competitors are winning more market share



You are THE last to enter a deal cycle



Your team is reactive, not proactive



You want to go up-market but the customer base is SMB



Your analyst relations are weak, at best, to drive material influence



Your point of view is not differentiated with your product



You are struggling to go from a product to platform company

### GTM Use Cases





### How Insightly helped Multifamily Utility become PROACTIVE instead of REACTIVE

#### Integrations are simple

- Insightly offers AppConnect, a low-code, no-code integration product that we use to integrate a business-critical fee update across multiple Insightly objects
- Makes Insightly our single source of truth

#### Great data and insights

 Reporting and dashboards are fantastic – helps us see at a glance what's happening with the business

#### Alignment across our teams

 Sales, CS, delivery, and operations are using Insightly as the source of truth – and adoption is off the charts

#### Customization and automation

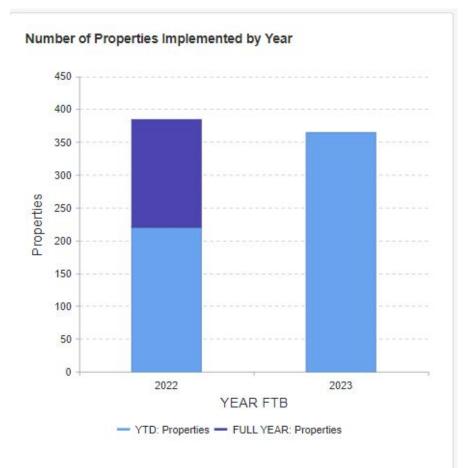
- Teams have migrated processes from third party tools to the Insightly tool
- AppConnect and Insightly's native customization and workflow automation functionality have made this easy

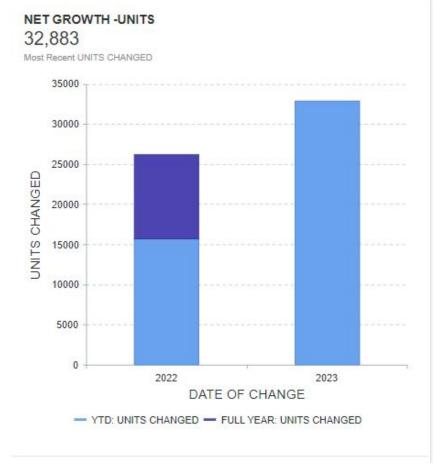
### GTM ROI



### GTM PARTNERS

### How **Insightly** helps Multifamily drive progress and track performance.





## GTM Operating System™



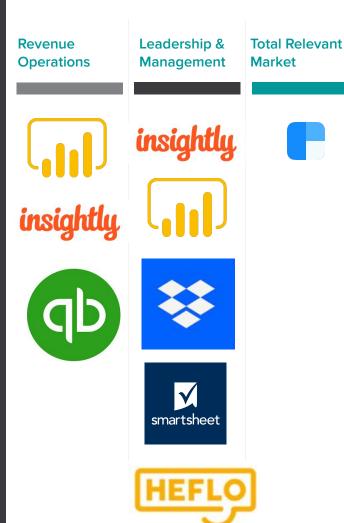


Customer

Expansion

**GONG** 

### Multifamily Utility's GO-TO-MARKET **TECH STACK**







### **Use Case Driven - GTM Tech Stack**



Laura Mannix
Director Of Marketing
Operations, Russell
Reynolds Associates



# About Company





Laura Mannix
Director Of Marketing
Operations





#### Top corporate priorities

- Develop competitiveness of core offering
- Differentiate through quality of new and innovative offering
- Diversify core revenue streams

#### **Team priorities**

- Brand Amplification
- Demand Generation
- Consultant Activation

### GTM Motions







### What is your GTM Motion?

Product Led Growth	No	
Inbound Led	Yes	Early development
Outbound Led	Yes	Strong outbound
Ecosystem Led	No	
Channel Led	Yes	Developing channel
Category Led	No	
Community Led	No	

### GTM Challenges



# **GTM**PARTNERS

### What are your GTM Challenges?



Business is relying on heroic sales players and not plays



Sales, Marketing, and Tech are out of sync



You can't predict and forecast revenue for the next two quarters



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Your analyst relations are weak, at best, to drive material influence



Your point of view is not differentiated with your product



You are struggling to go from a product to platform company

# GTM Operating System™



### Russell Reynolds' GO-TO-MARKET **TECH STACK**



Revenue Operations

Beacon



**OPENPRISE** 

Leadership & Management





Performance Insights





Total Relevant Market











Market Investment Map



**Linked in**SALES NAVIGATOR

**Brand &** 

**Demand** 









**OPENPRISE** 

Pipeline Velocity

Beacon

Linked in

SALES NAVIGATOR



**OPENPRISE** 

Customer Time-to-Value

OPENPRISE

Customer

**Expansion** 

SE



**Linked in**SALES NAVIGATOR

**OPENPRISE** 

### GTM Use Cases



### Openprise Use Case 1 – List Management

#### **Data Foundation**

- Cleansing
- Standardization
- Deduplication
- Data validation

#### **Process Automation**

- List loading
- Data bridge
- Lead-to-contact matching
- Attribution

Russell Reynolds Associates had an immediate challenge to fix a broken process in managing lists between the business and marketing. Challenges we faced were many including:

- multiple locations to maintain marketing lists
- extensive manual work to create, share, and update lists
- o limited view and insight into marketing program outcomes

Openprise enabled us to implement a streamlined list sharing process between the consultants and marketing while also easing migration of our CRM platforms. Saving 60 hours/week plus migration costs.

### GTM Use Cases



### Openprise Use Case 2 – Attribution

#### **Data Foundation**

- Cleansing
- Standardization
- Deduplication
- Data validation

#### **Process Automation**

- List loading
- Data bridge
- Lead-to-contact matching
- Attribution

Our longer-term challenge was to enable the marketing team to attribute assignments back to marketing campaigns, channels and content for a view into what's working to drive our customers' journey to opportunities.

We established guiding principles for our attribution model and with Openprise's help we created a system where we can match assignments won back to the marketing activities that influenced them.

We now can grow qualified leads, pipeline, and revenue by improving the effectiveness of marketing activities throughout the customer lifecycle.

### GTM ROI





### ROI with Openprise

- Gained a headstart with a firm-wide tech transition
- Optimized a once slow and painful list management process
- Omega Demonstrated impact of marketing campaigns on top line revenue

## Use Case Driven - GTM Tech Stack



Greg Boosin
EVP, Global B2B & Product
Marketing, Mastercard







# marketing strategy follows business strategy



Customers

To achieve "Mastercard's audacious ambitions," we need to sell end-to-end, need-based solutions to target segments with whom we have not historically done business.





# Attitudes

# Behaviors





# Data powers...

Account-based marketing

Reporting

Product innovation

Triggers

**Lead Routing** 

Lead Intelligence

Benchmarking

**Market Sizing** 

Go to Market strategy...

and on and on and on

### Increased conversions 11% with FormComplete





Each form had over 10 fields, resulting in high bounce rates and poor data captures for routing



- ✓ Implemented FormComplete via MarketingOS on over 100 forms
- **✓** +11% in conversion rate

### 27k hours of research time saved with SalesOS





 Over 6 different instances of SalesOS across the enterprise from M&A activity

- Consolidated to a single MSA to create standardized onboarding and training for all sales people
- ✓ Saved salespeople 27k of research time in 2023

### Enriched 33k Salesforce records and created standardized account structure

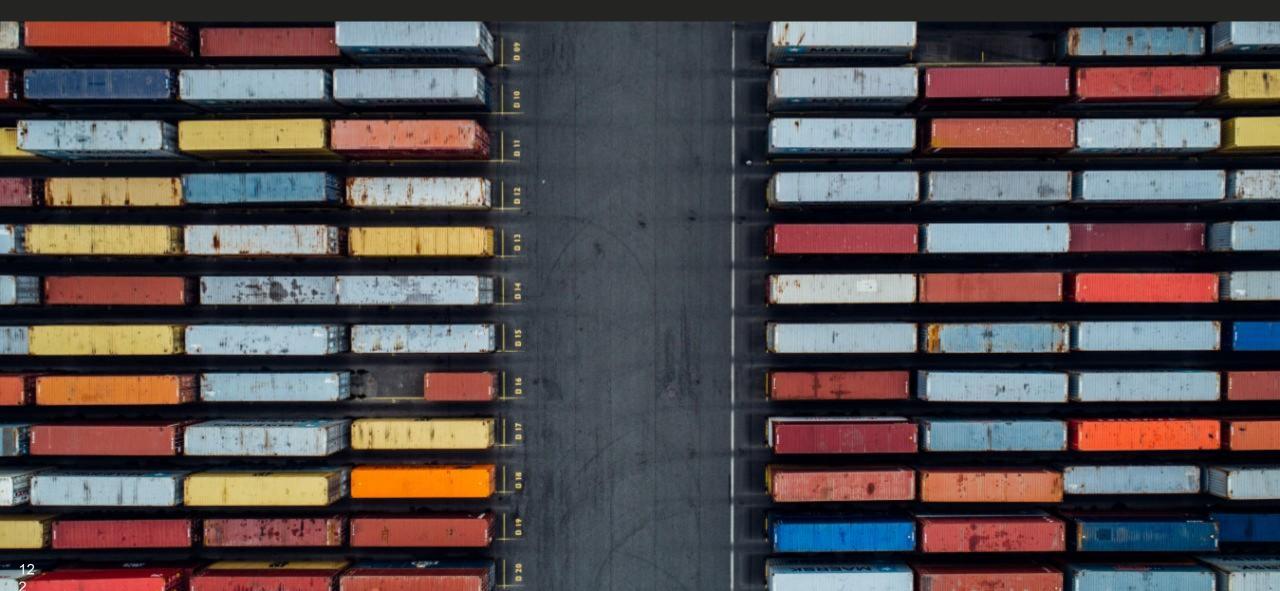


Inaccurate data fields at account, contact and lead leve limited reporting, lead routing and data orchestration



✓ Enable lead routing ✓ Matched 70% of database to create parent/child hierarchy

# if it doesn't scale it doesn't matter



### Thank You!

# bombord



# **Technology Partners Who Are Challenging** The Status Quo And Driving Efficient Growth













































## All our research is free!

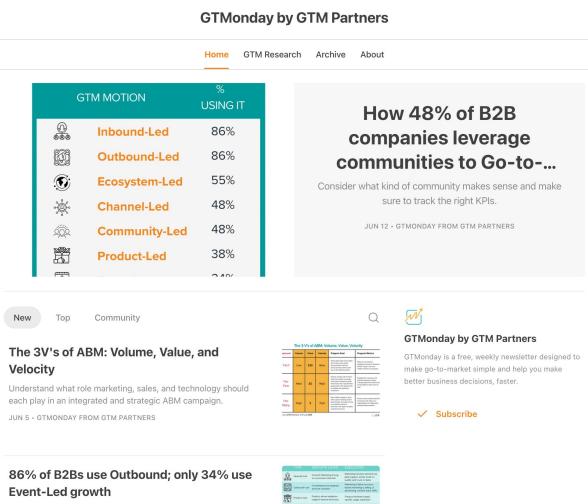
hub.GTMpartners.com **GTMonday.substack.com** 



**GTM Partners** 

Comprehensi

to Go-To-Mar





Motions